

Inflation and Asset Prices

DATE: OCTOBER 18, 2023

VENUE: C24 lecture hall, VASAGATAN 1, SCHOOL OF BUSINESS,

ECONOMICS AND LAW

Together with Andra AP-fonden (AP2) and Handelsbanken, Centre for Finance (CFF) at the University of Gothenburg welcomes you to a conference on "Inflation and Asset Prices".

Inflation is once more at the top of the policy agenda. Inflation measures how the prices of goods and services change, but it also affects investment decisions and asset prices. When inflation is high and uncertain, an additional source of risk is added to future cashflows as the real value of a nominal payoff in the future becomes more uncertain. This conference will bring academics and practitioners together to discuss inflation and how it relates to financial markets.

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PROGRAM

		15.00-15.30	COFFEE BREAK
12.45-13.00	COFFEE	15.30-16.10	Can Fiscal Restraint Help Central Banks'
13.00-13.10	Welcome Erik Hjalmarsson, CFF Kristian Hartelius, AP2 Johan Martinsson, Handelsbanken		Fight Inflation? Jesper Lindé, University of Gothenburg and IMF
13.10-14.00	Monetary policy and exchange rates Martin Flodén, Deputy Governor of the Riksbank	16.20-17.00	The greatest trick the devil ever pulled was convincing the world he didn't exist - The inflation surge, forecast errors and why they matter Johan Löf, Handelsbanken
14.10-15.00	Tough Talk: The Fed and the Risk Premium Anna Cieslak, Duke University	17.00 -	Mingle with drinks and snacks Entrance hall, School of Business, Economics and Law, House A, floor 2
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